



27th INTERNATIONAL RECOVERED PAPER CONFERENCE 2025



Division for
Paper Recycling

1st APRIL · MARITIM HOTEL BONN



ONLINE-REGISTRATION:
[HTTPS://ALTPAPIERTAG-BVSE.DE/EN/ANMELDUNG.HTML](https://altpapiertag-bvse.de/en/anmeldung.html)

[in](#) [ig](#) [f](#) [x](#) [yt](#) www.bvse.de

9:00 EXHIBITION OPENS
Welcome Refreshments



CONFERENCE MANAGER
AND MODERATOR:
Michael Brocker,
Radio Broadcasting
Moderator (WDR 5)

10:00

WELCOMING AND
OPENING ADDRESS
Mike Hayes, Chairman,
bvse Paper Recycling Division



10:10

WELCOMING ADDRESS
Henry Forster, bvse-President



10:20

KEYNOTE

**MULTIPLE CRISES
MULTIPLE OPPORTUNITIES -
WHAT LIES AHEAD IN 2025?**

Prof. Dr. Gabriel Felbermayr,
Director, Austrian Institute
of Economic Research (WIFO)

Q+A Session, Michael Brocker

11:15

**INTERNATIONAL RECOVERED
MARKETS AND GLOBAL TRENDS -
WHAT LIES AHEAD
IN 2025?**



STATEMENTS
FOLLOWED BY Q+A

**NORTH AMERICA'S RECOVERED FIBRE MARKET:
TRENDS, TRADE & TURMOIL**
Kelly McNamara, Numera Analytics

**RECOVERED PAPER MARKETS IN SOUTHEAST ASIA:
REGULATION ON THE RISE**
Hannah Zhao, Fastmarkets RISI (online)

**RECOVERED PAPER MARKETS IN EUROPE:
WALLED OFF BY LAW?**
Hans van de Nes, ERPA-European
Recovered Paper Association

DISCUSSION

MODERATION AND Q&As:
Andreas Otto and Patrick van den Berg
Participants can join in the discussion and Q&As
live online or use the digital text chat function.

12:30 Lunch

13:30

**LOGISTICS NOW
AND IN THE FUTURE -
CHALLENGES
FOR THE TRADE**



STATEMENTS
FOLLOWED BY Q+A

SOON EVERYTHING E? THE FUTURE OF ELECTRIC MOBILITY
Benjamin Schiebler, Volvo Group Trucks Central Europe GmbH
GAS, ELECTRIC, HYDROGEN - WHICH FUEL IS THE FUTURE?
Philipp Müller, Fraunhofer IML
(Inst. for Material Flow and Logistics)

**FROM INVESTMENTS TO DRIVER SHORTAGES -
A REPORT FROM THE LOGISTICS SECTOR.**
Gerd Bretschneider, Fuhrergewerbe-Innung
Berlin-Brandenburg e.V.
(Trade Association for Commercial Road Haulage)

Participants can join in the discussion and Q&As
live online or use the digital text chat function.

14:45 Refreshments

19:00

**BVSE
RECOVERED PAPER
EVENING EVENT**

15:15

**INDUSTRIAL AND
COMMERCIAL PACKAGING -
WILL EVERYTHING COME
UNDER DUAL SYSTEMS?**



PPWR & PAPER:
NEW OBLIGATIONS,
NEW OPPORTUNITIES?

Julia Ettinger, Secretary General
EuRIC-European Recycling Industries Confederation



PANEL DISCUSSION

**NEW EU PACKAGING WASTE DIRECTIVE:
WHO WINS AND WHO LOSES?**

Dr. Fritz Flanderka, Reclay Holding GmbH
Gunda Rachut, ZSVR
(German Central Agency Packaging Register)
Christian Hündgen, Hündgen Entsorgungs GmbH & Co KG
(Waste Management Company)
Matthias Fabian, Umweltbundesamt
(German Federal Environment Agency)

16:45

CONCLUDING DIALOGUE
**MIKE HAYES AND
MICHAEL BROCKER**

End of Conference